Infographic

The Cost Of Not Rolling Over 401(K)S To IRAs Because Of The Fiduciary Rule

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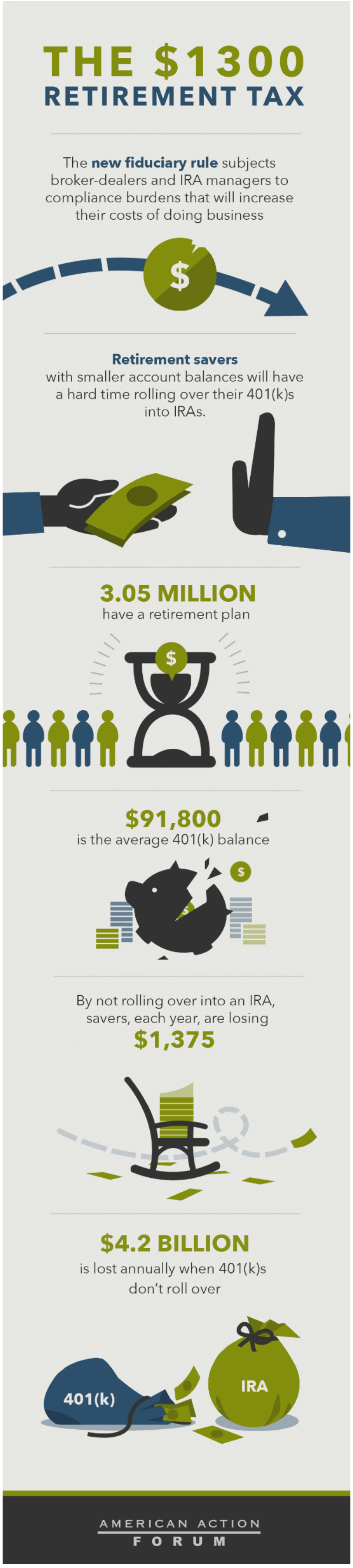
The Department of Labor's new fiduciary rule subjects retirement savers to a "retirement tax" in which savers lose $4.2 billion each year. The below infographic sums it up.


THE $1300
RETIREMENT TAX
The new fiduciary rule subjects broker-dealers and IRA managers to compliance burdens that will increase their costs of doing business
$
Retirement savers
with smaller account balances will have a hard time rolling over their 401(k)s into IRAs.
3.05 MILLION
have a retirement plan
$
$91,800
is the average 401(k) balance
$
By not rolling over into an IRA, savers, each year, are losing
$1,375
$4.2 BILLION
is lost annually when 401(k)s don't roll over
401(k)
IRA
AMERICAN ACTION
FORUM

To view the research, click here.