



NATIONAL SURVEY OF LIKELY VOTERS

July 5-7, 2016



METHODOLOGY

The following national survey was conducted by OnMessage Inc. Telephone interviews were conducted on July 5-7, 2016. This survey consists of 1000 likely voters and was stratified to reflect historic voter trends and margin of error is +/- 3.10%.



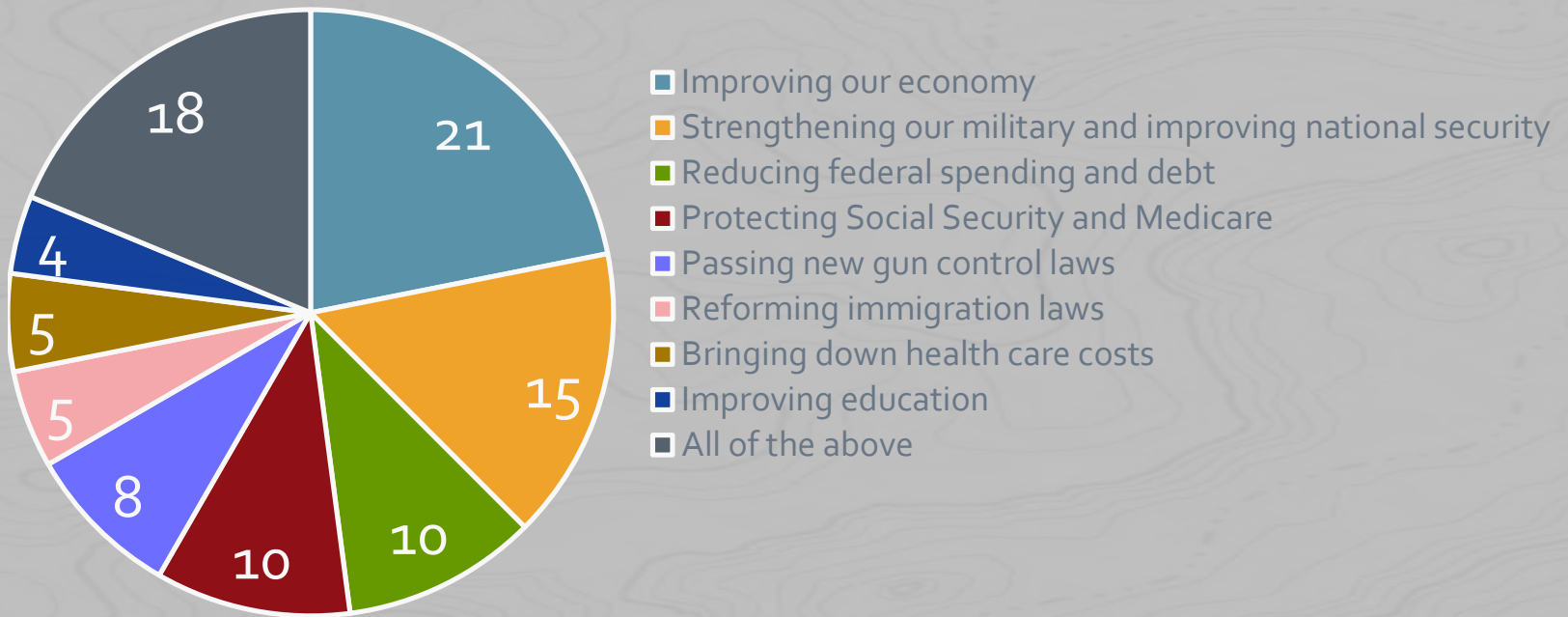
Political Environment

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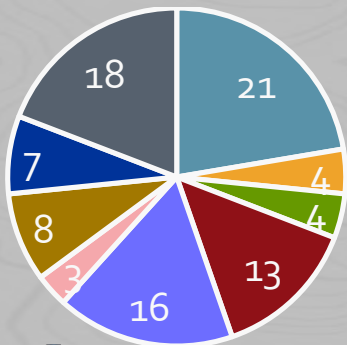
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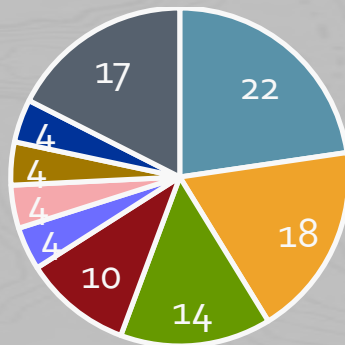
MOST IMPORTANT ISSUE



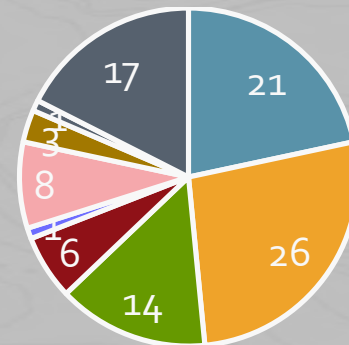
Democrat



Independent



Republican





Healthcare Environment

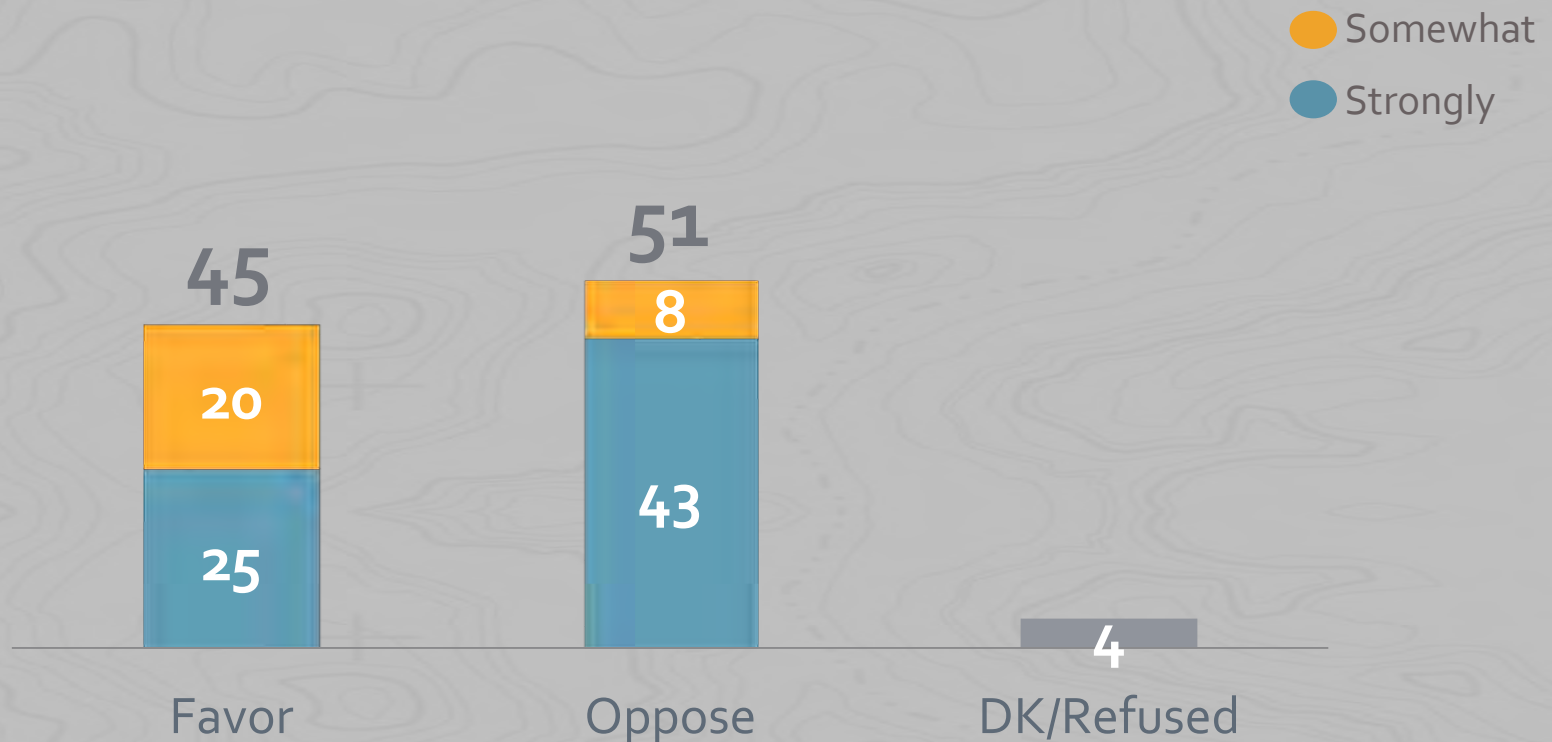
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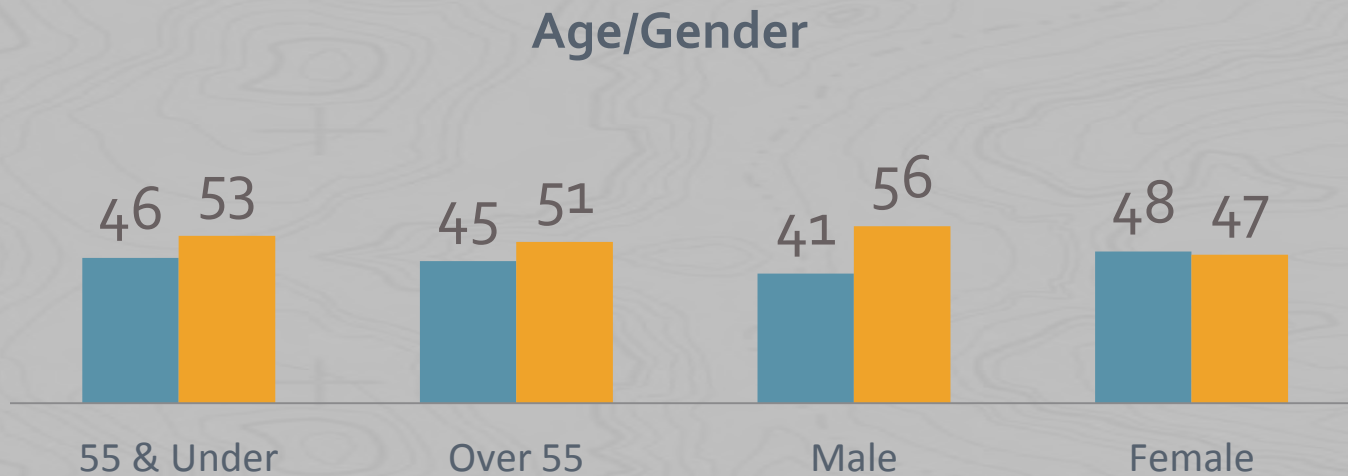
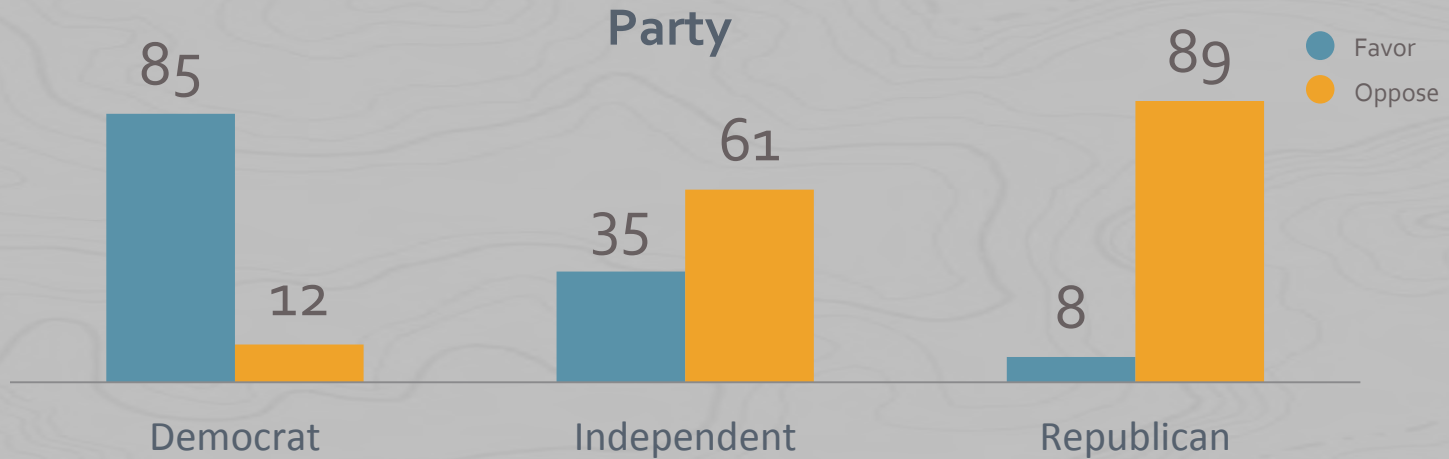
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OBAMACARE

Based on everything that you have seen, read and heard, do you favor or oppose President Obama's health care law, also known as Obamacare?

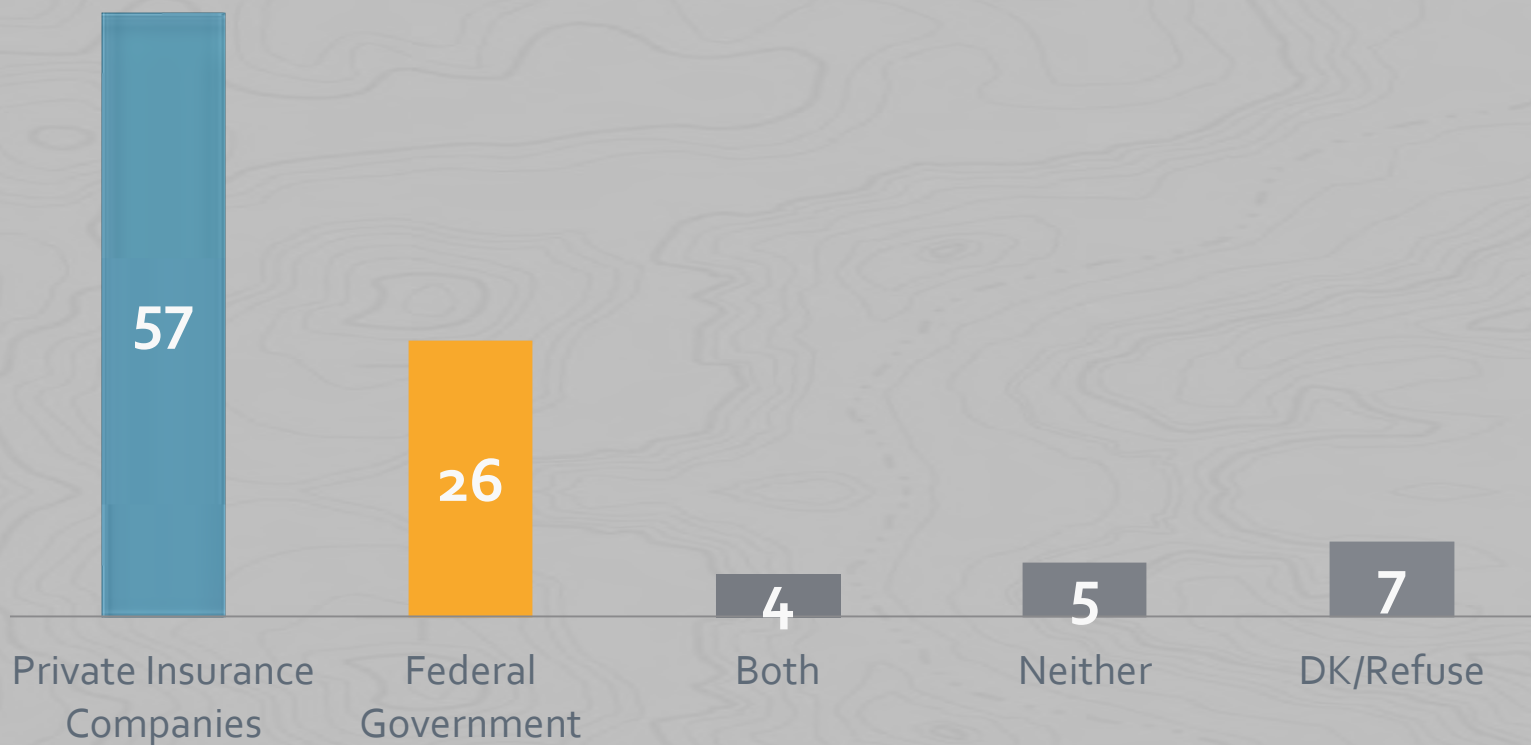


OBAMACARE

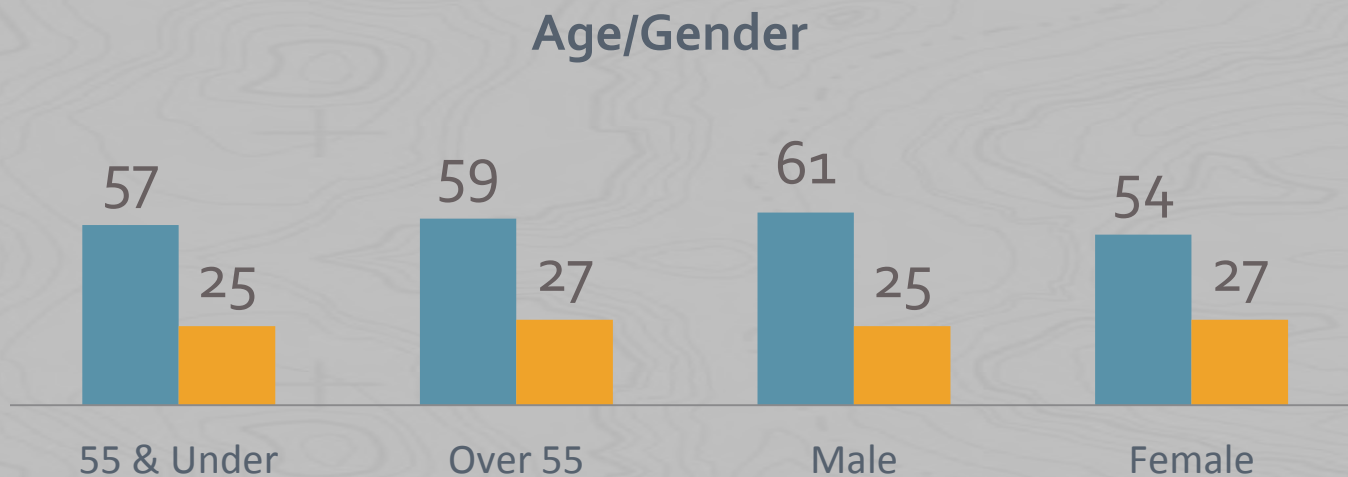
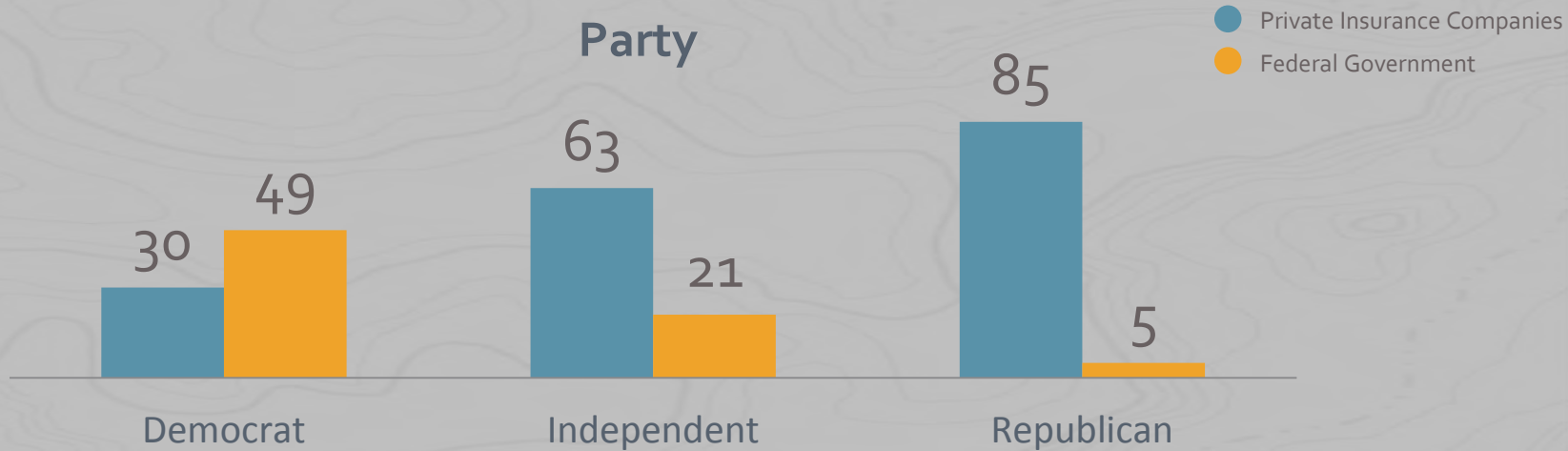


PROVIDING QUALITY HEALTHCARE

Thinking about healthcare coverage in the United States, which of the following do you believe is better at providing quality healthcare coverage, private health insurance companies or the Federal government?

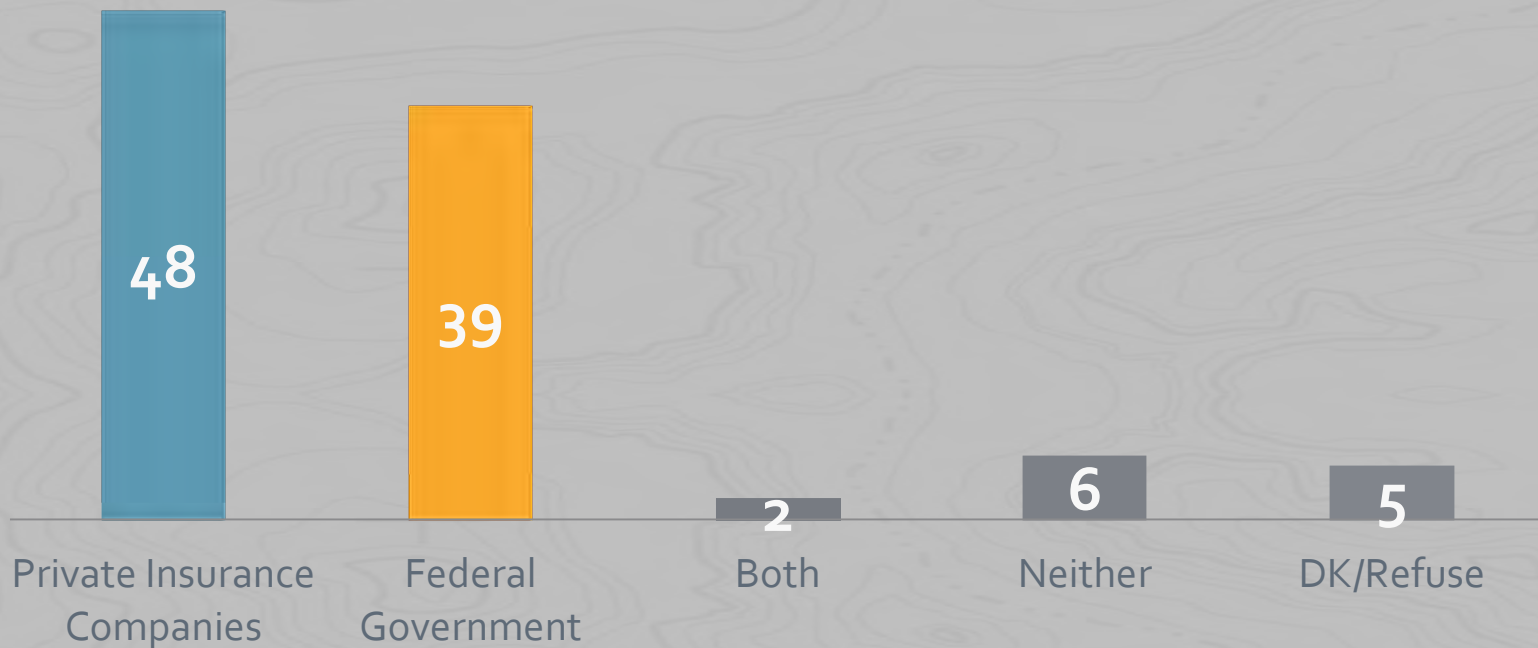


PROVIDING QUALITY HEALTHCARE

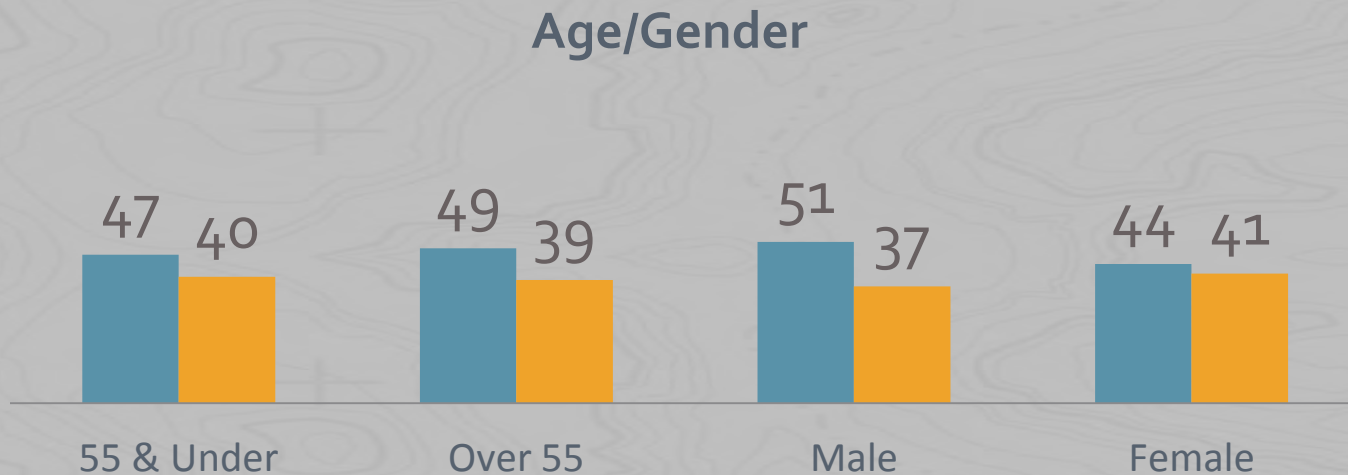
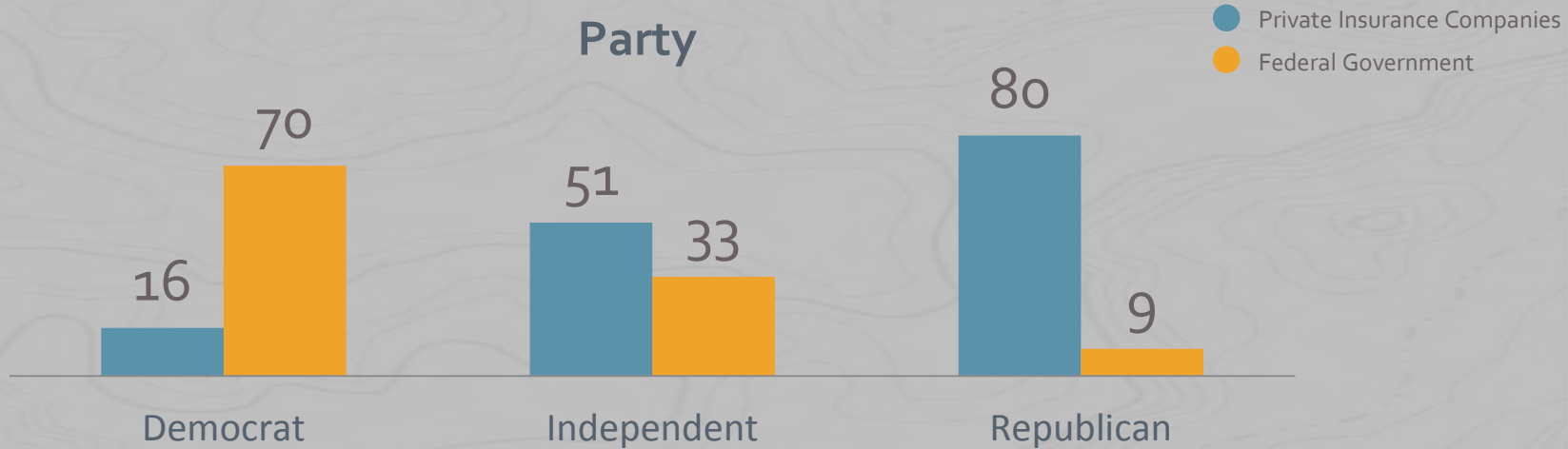


PROVIDING AFFORDABLE HEALTHCARE

Thinking about healthcare coverage in the United States, which of the following do you believe is better at providing affordable healthcare coverage, private health insurance companies or the Federal government?

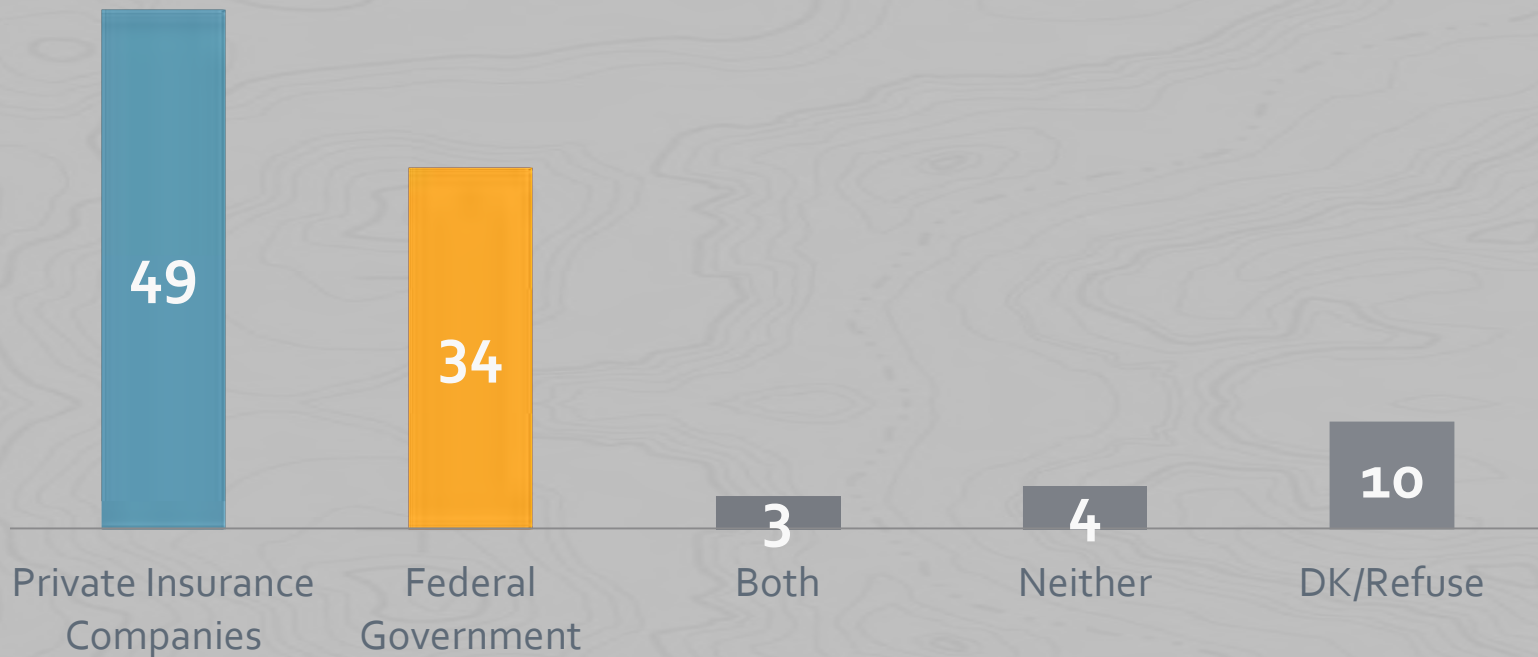


PROVIDING AFFORDABLE HEALTHCARE

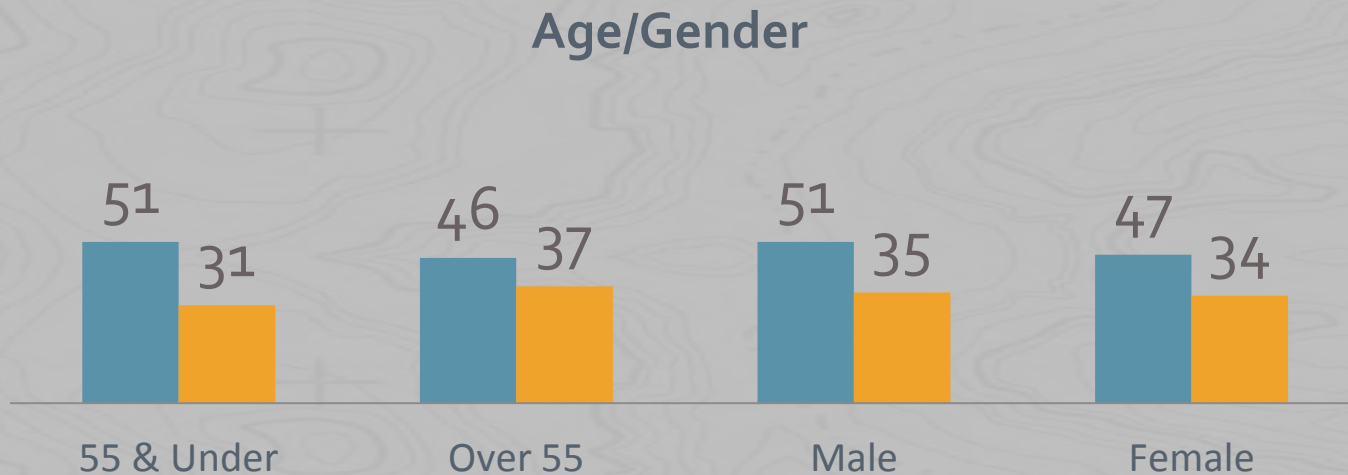
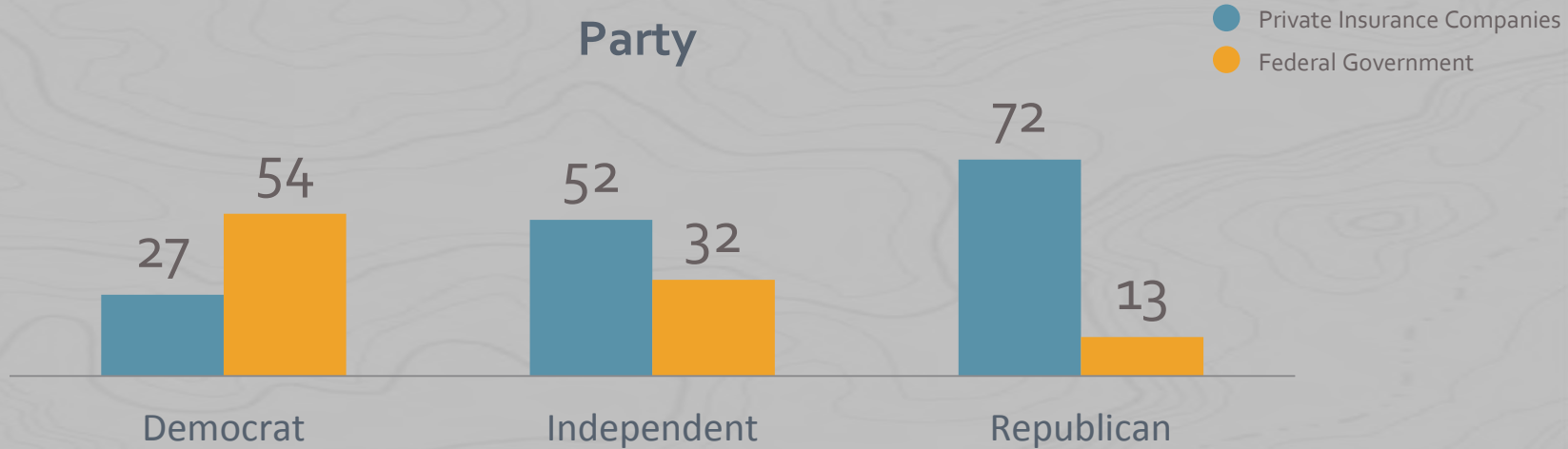


PROVIDING COVERAGE FOR SERIOUS ISSUES

Thinking again about healthcare coverage in the United States, which of the following do you believe provides the best coverage to people with the most serious health conditions, like cancer and HIV, which require significant medical treatments?

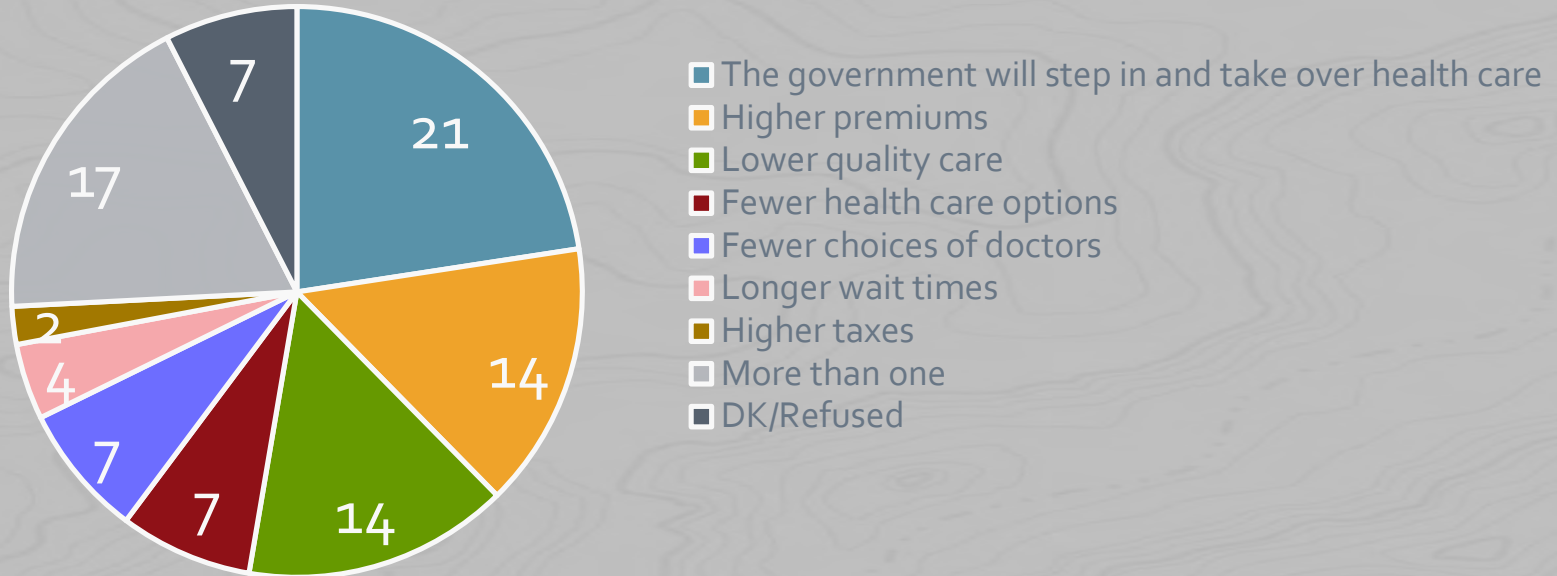


PROVIDING COVERAGE FOR SERIOUS ISSUES



CONCERN ABOUT FEWER INSURANCE COMPANIES

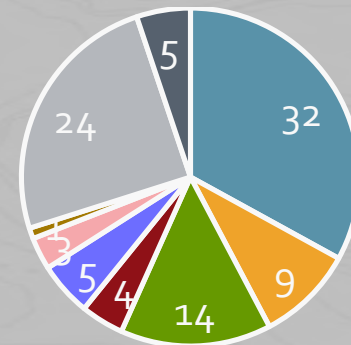
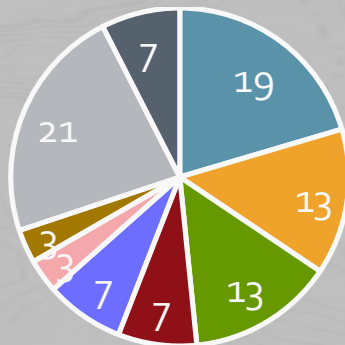
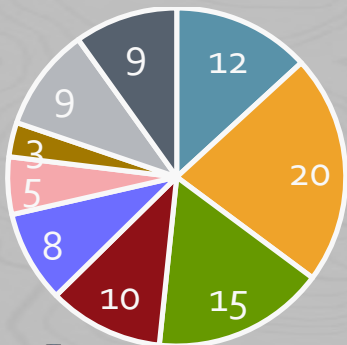
Thinking generally about your health care options, if there are fewer or no private health insurance companies in the Obamacare marketplaces, which of the following concerns you most?



Democrat

Independent

Republican





Insurance Industry Issues

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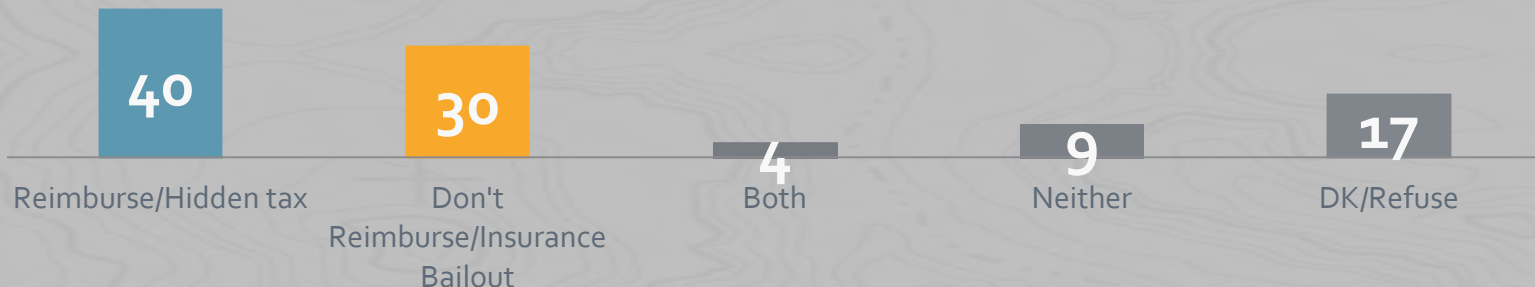
REINSURANCE HEAD TO HEAD

As you may know, millions of uninsured people obtained health insurance through Obamacare. Many of these individuals had serious and costly medical conditions. Because of this, Obamacare set up a temporary “Reinsurance Program” to help pay for these very high claims. This reinsurance program created a pool of dollars that is 100% funded by insurance providers without the help of federal money. As required by law, private health insurance companies reduced their premiums with the promise they would later be reimbursed for these high claims from the Reinsurance fund.

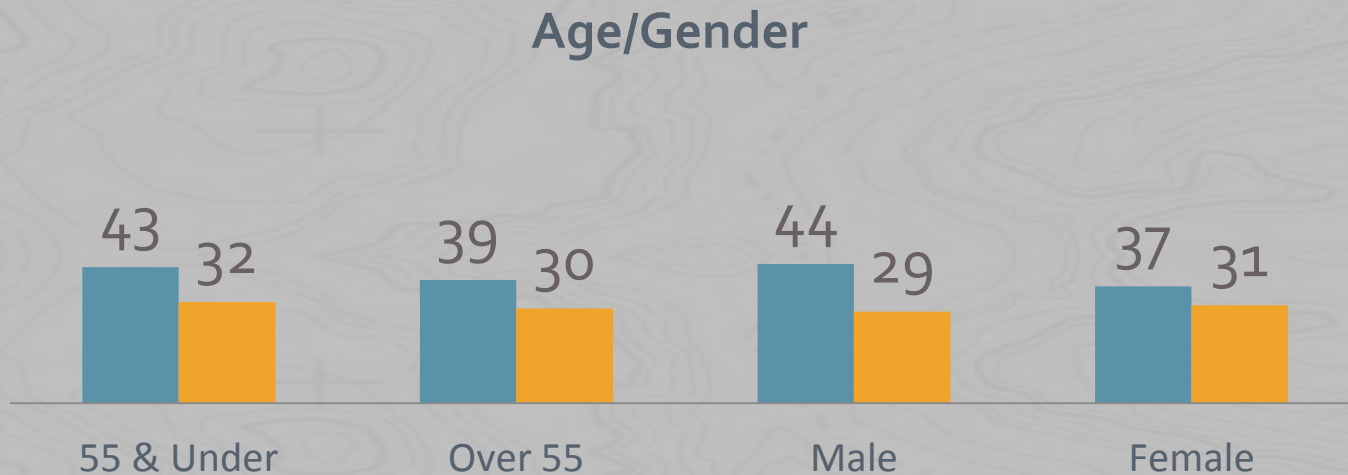
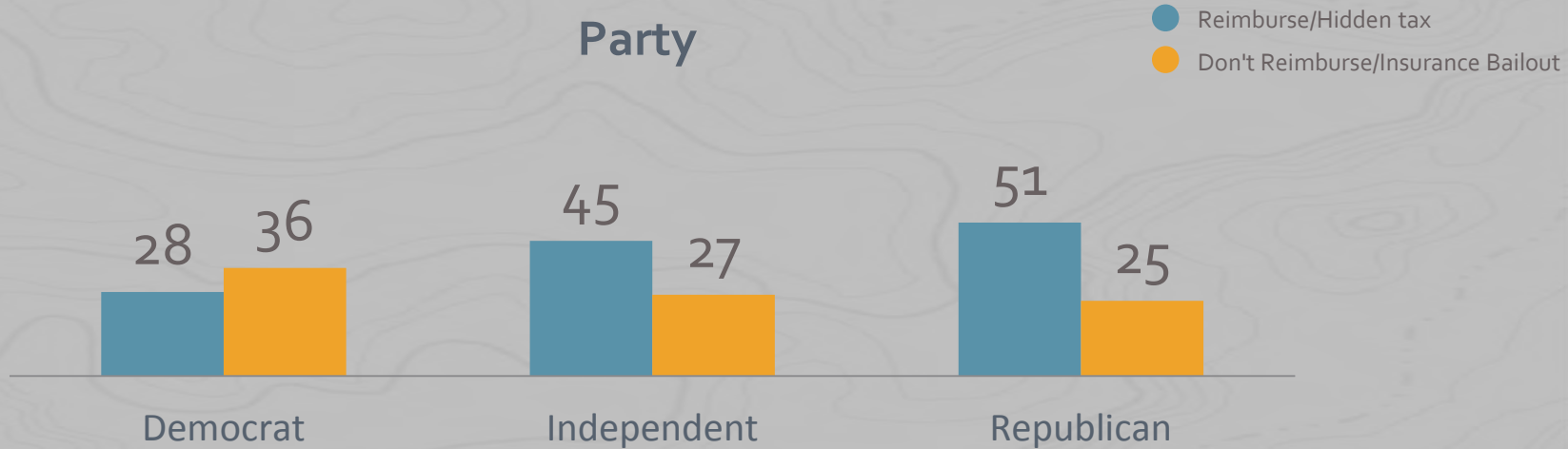
Recently however, Congress has proposed using this fund instead to reimburse the Treasury Department for money paid years ago to big unions and other employers in different programs associated with Obamacare. With this in mind, please tell me which of the following comes closest to your opinion.

Some say that this is a hidden tax on private health insurance companies and that these companies should not be punished because the government didn't collect enough money to maintain its budget for other programs under Obamacare. They say that failing to reimburse these private health insurance companies is unfair and will only result in higher premiums and fewer options for patients.

Other people say that paying these private health insurance companies before reimbursing the Treasury Department amounts to an insurance bailout. They say that these private health insurance companies set their rates too low, and that tax payers should not be burdened because the government didn't collect enough money for other Obamacare programs.

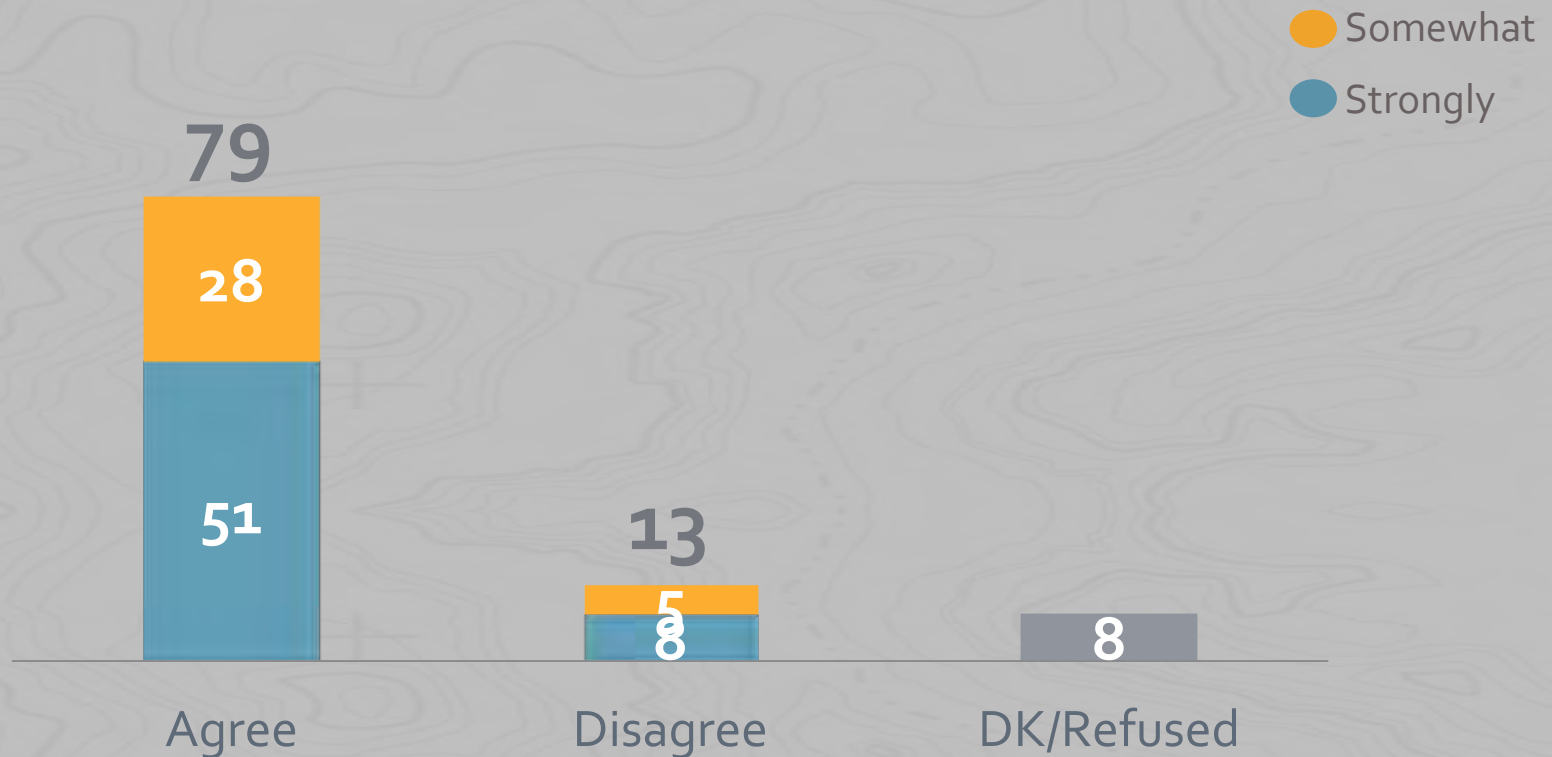


REINSURANCE HEAD TO HEAD

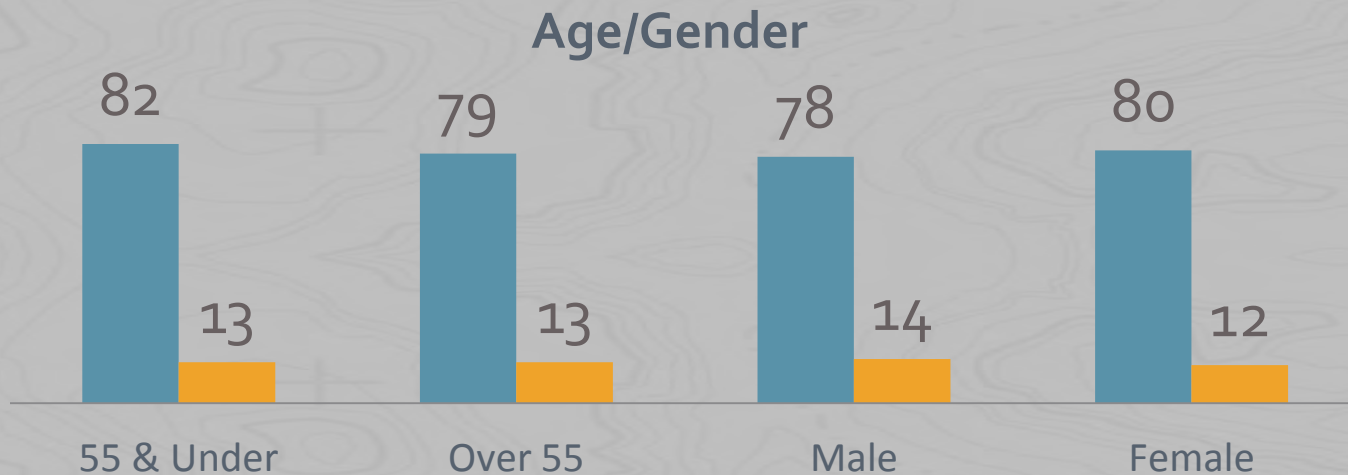
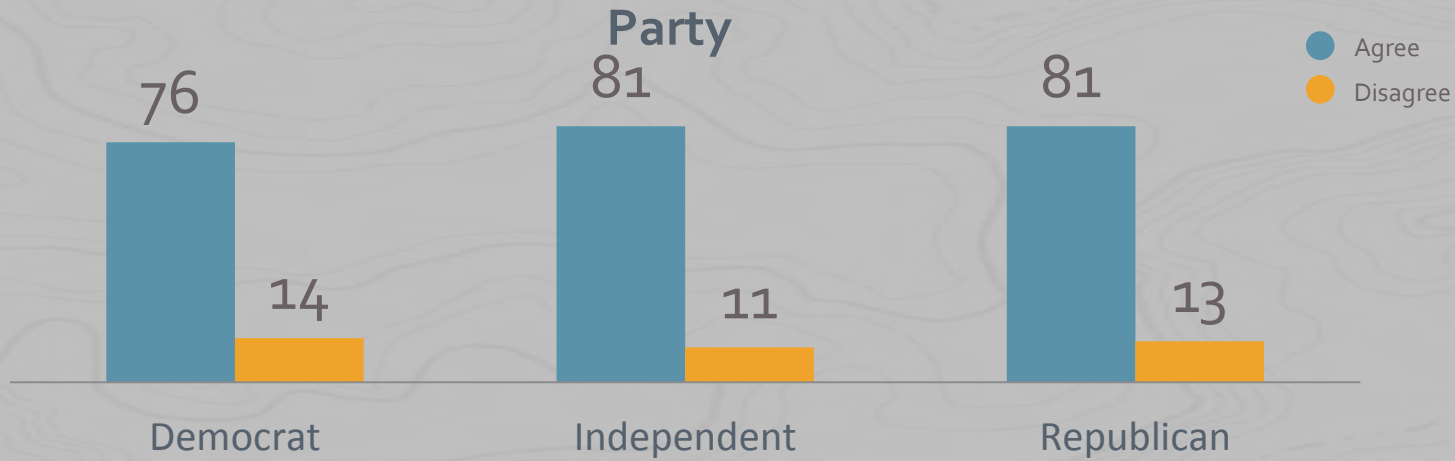


FEDERAL GOV'T MUST KEEP THEIR WORD

As you may know, some private health insurance companies are choosing to not participate in Obamacare insurance exchanges because the government sometimes changes the rules after private health insurance companies have already set the premiums for their customers which can result in significant financial losses for these private companies. With this in mind, please tell me if you agree or disagree with the following statement. If private health insurance companies are doing their part and following the rules required by Obamacare, the government must act as a good business partner and hold up their end of the deal.

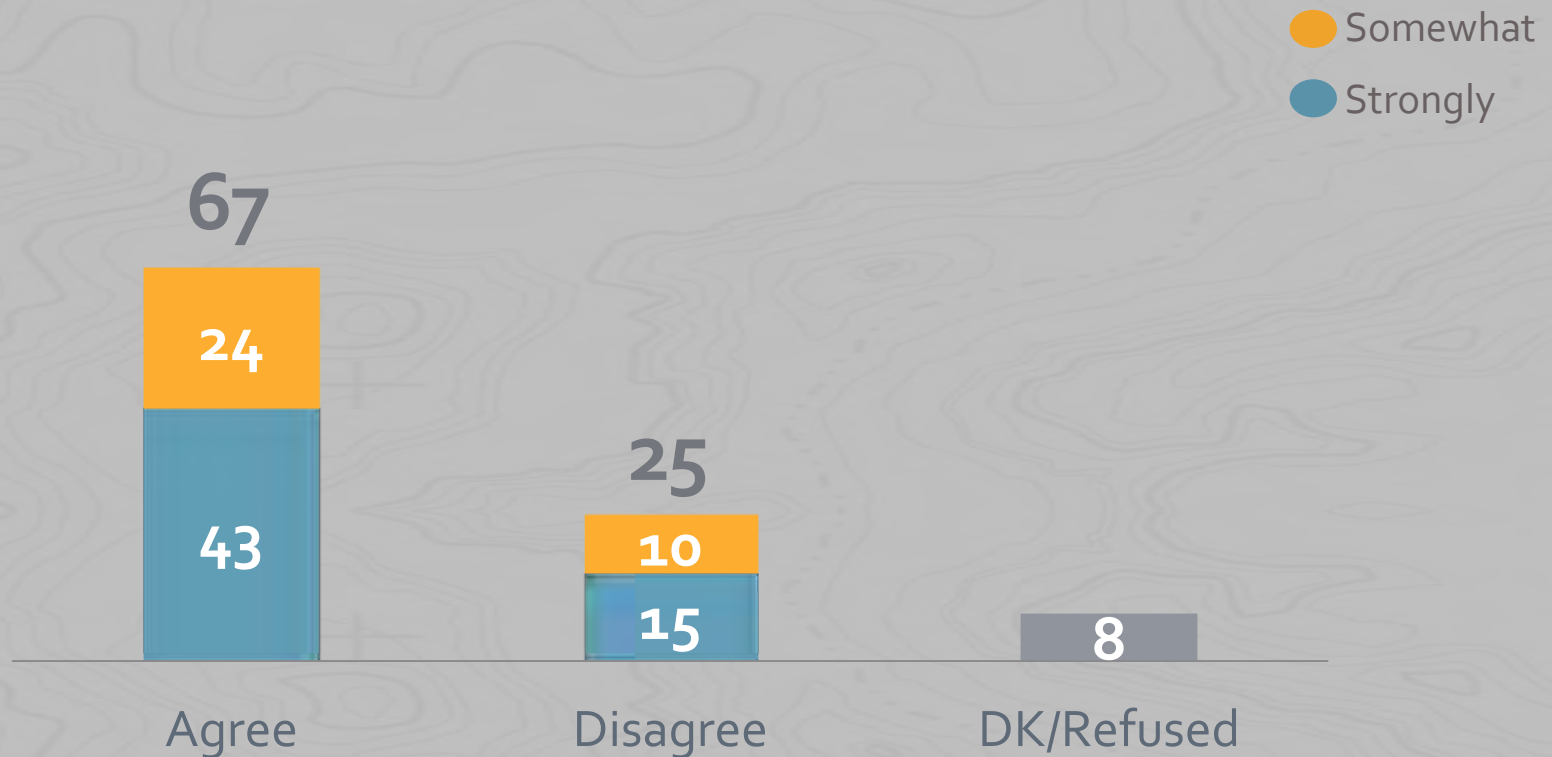


FEDERAL GOV'T MUST KEEP THEIR WORD

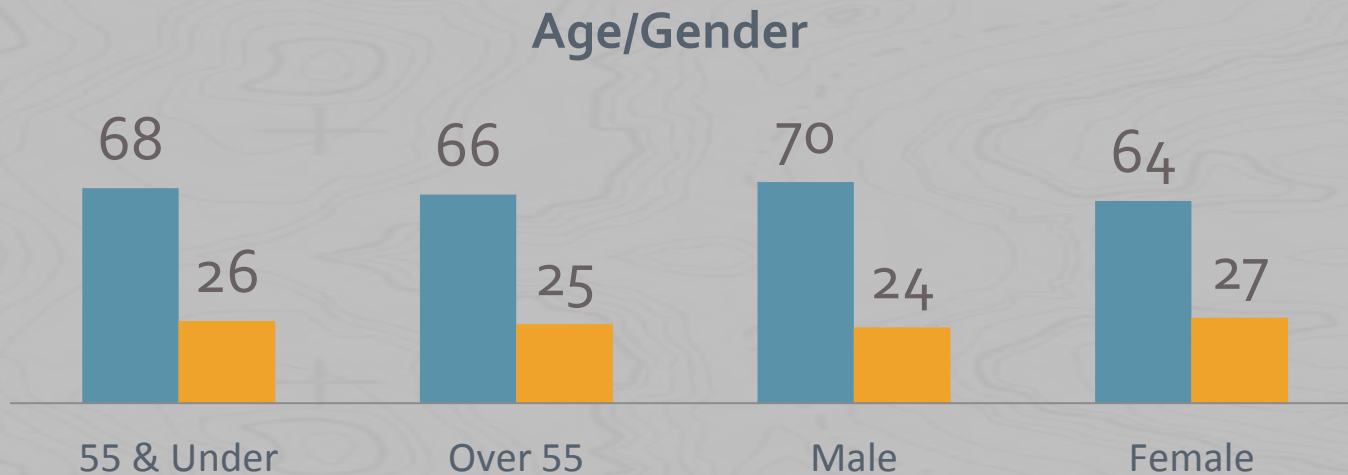
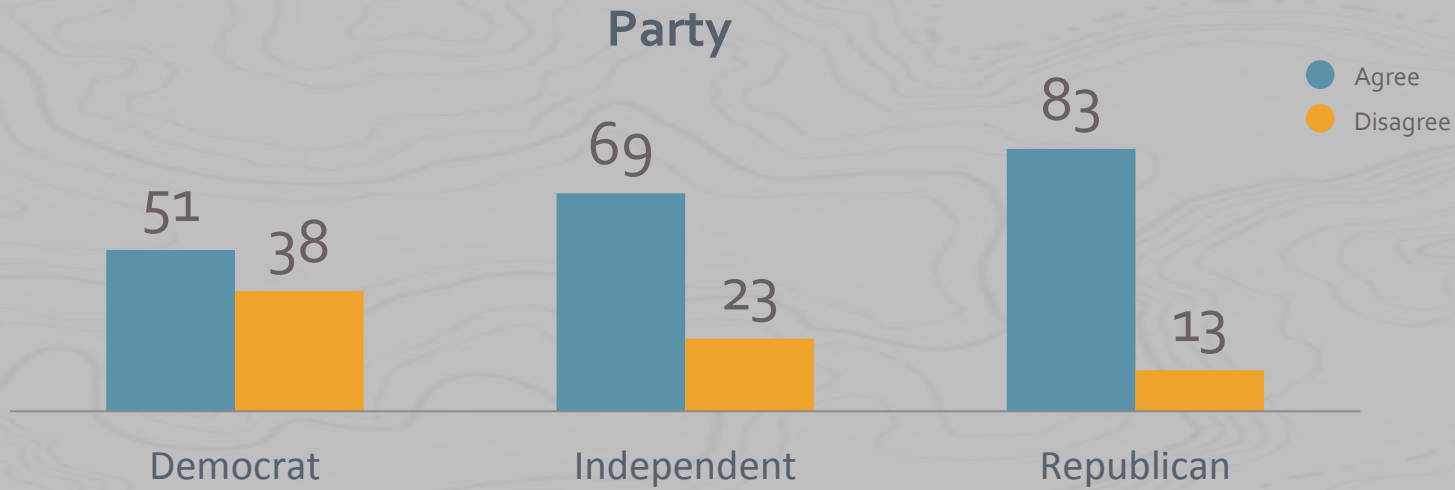


UNFAIR FOR FEDS TO CHANGE THE RULES

Thinking again about private health insurance companies who are choosing to not participate in Obamacare, please tell me if you agree or disagree with the following statement. Private health insurance companies should not be penalized for following the rules, and it is unfair for Congress to make changes after the fact that cause financial harm to these private health insurance companies.

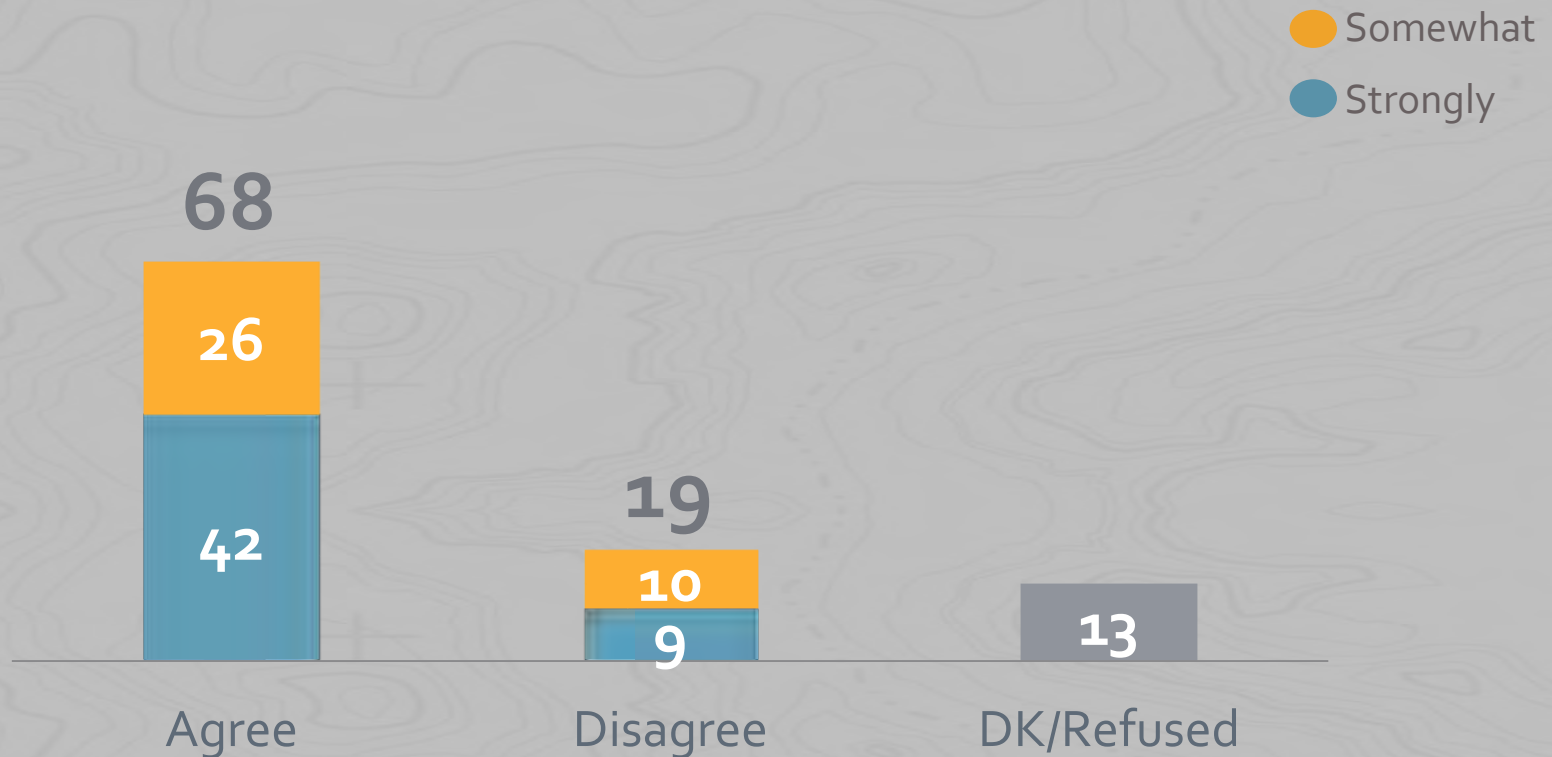


UNFAIR FOR FEDS TO CHANGE THE RULES

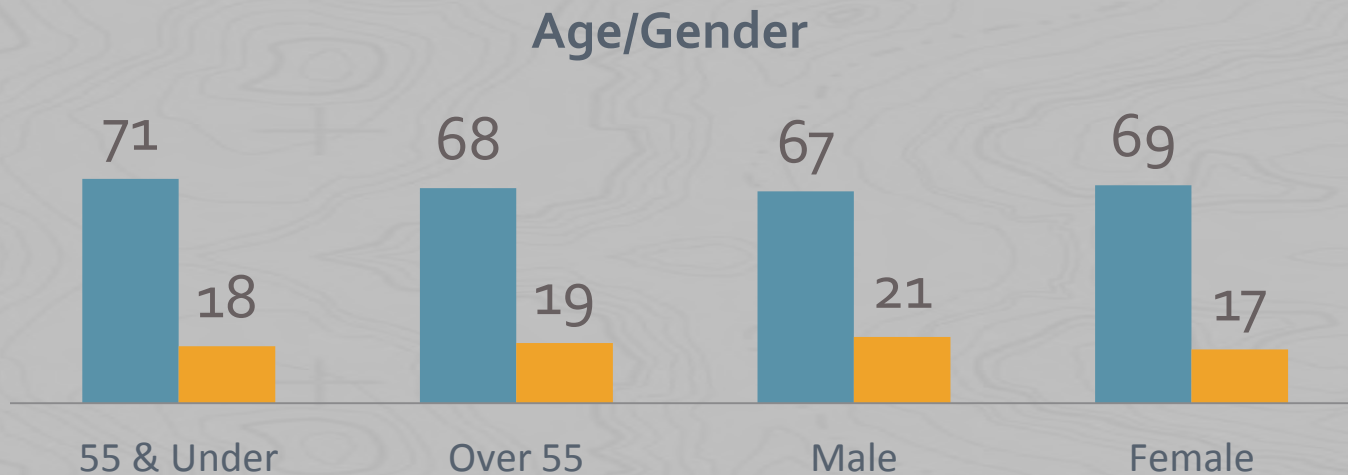
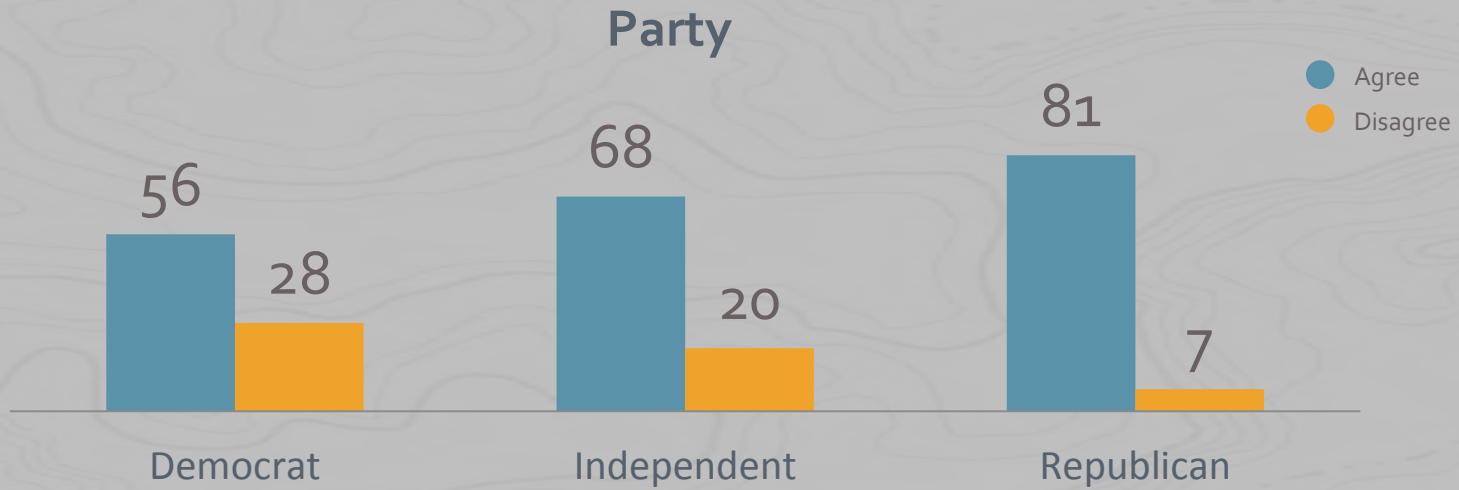


HHS SHOULD PAY FOR THEIR OWN MISTAKES

Thinking generally about health care programs, please tell me whether you agree or disagree with the following statement. If the Department of Health and Human Services has made a mistake in program design and finds itself short of funds, HHS should be required to make up that difference out of its own administrative funds rather than changing the rules after the fact to take money away from private sector partners who did what they were supposed to do.

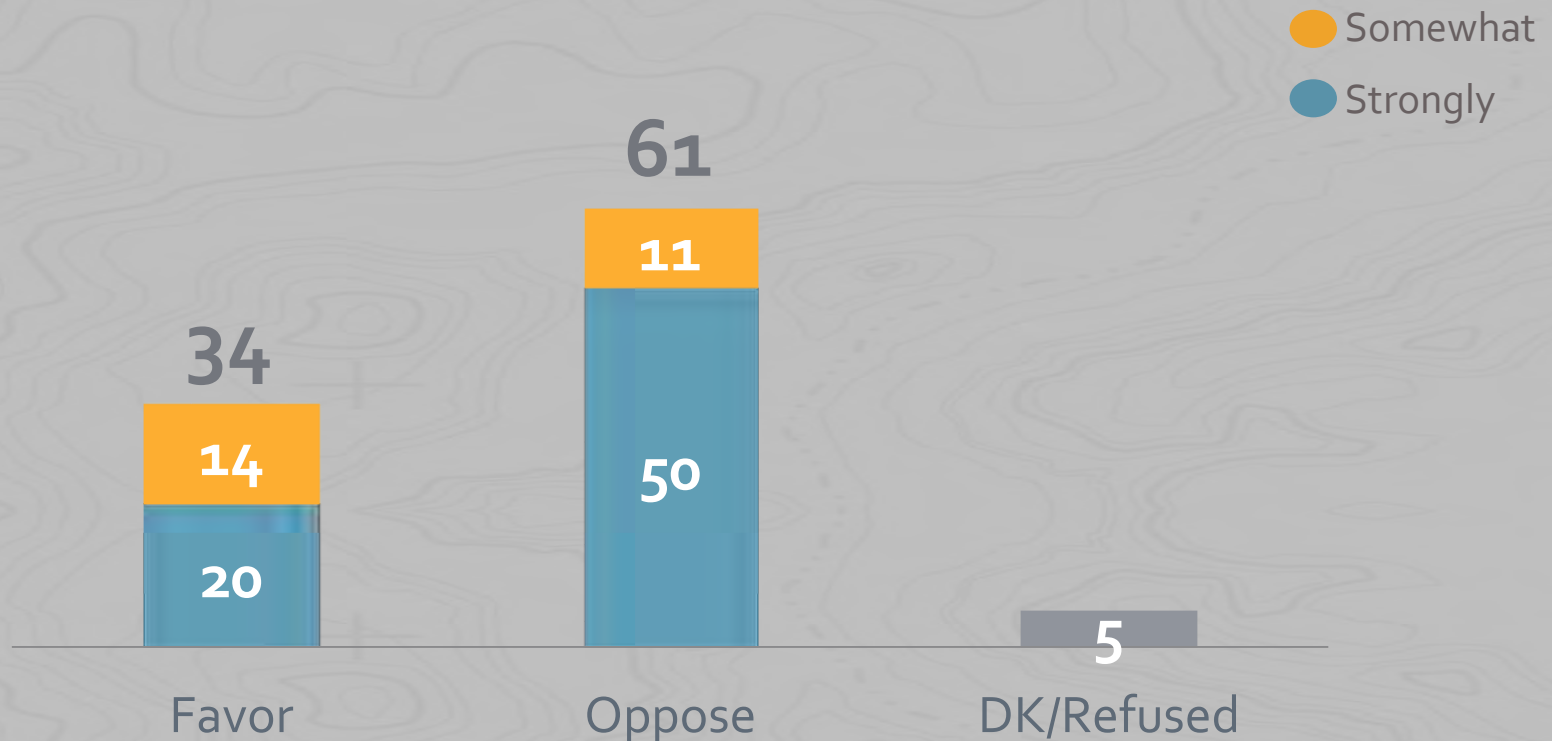


HHS SHOULD PAY FOR THEIR OWN MISTAKES

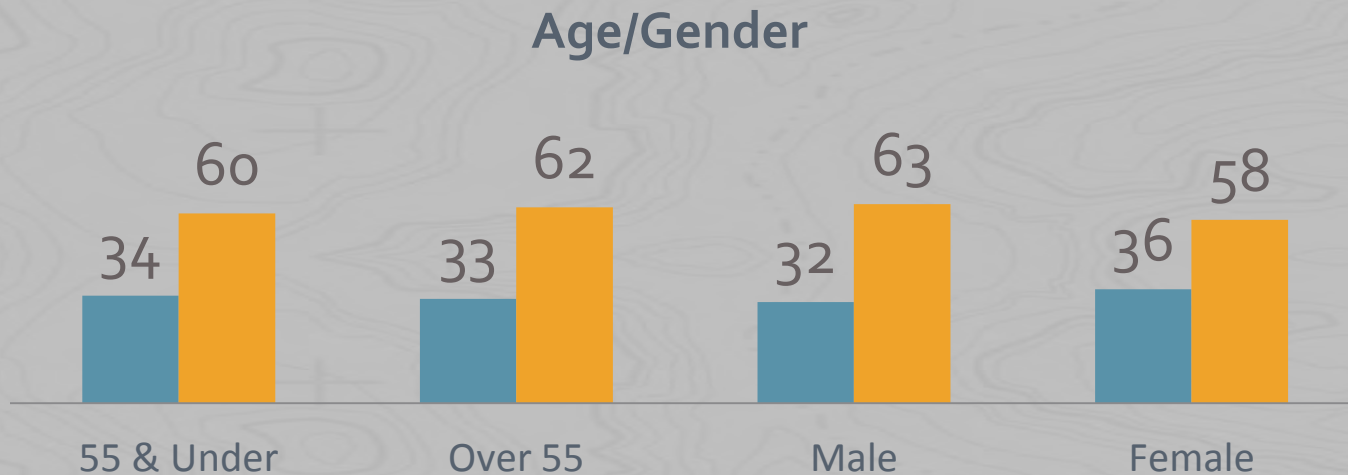
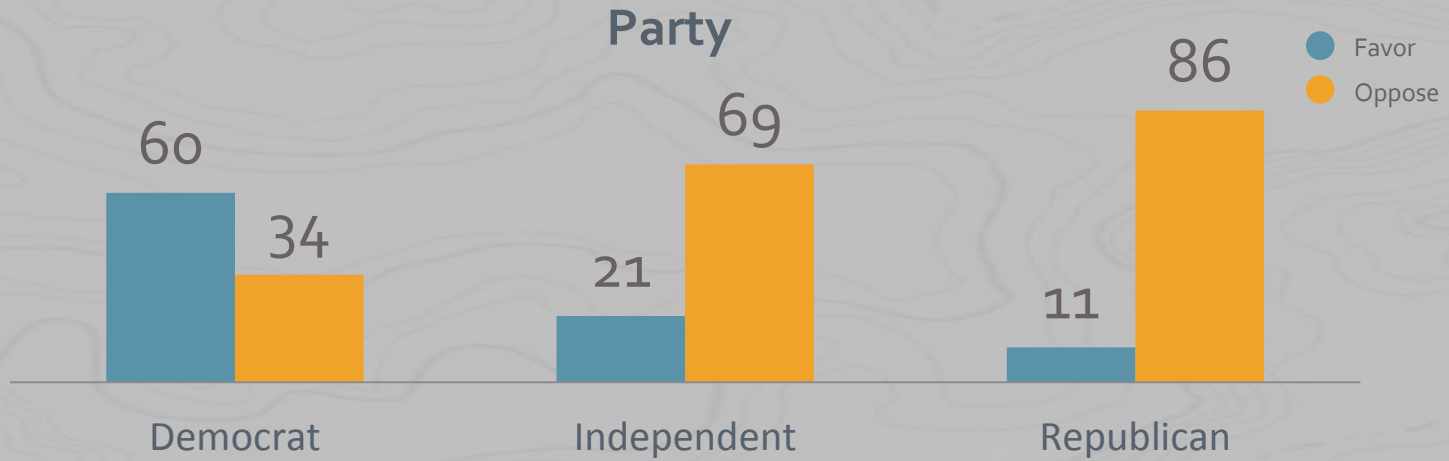


SINGLE PAYER – FAVOR/OPPOSE

In general, would you favor or oppose a government run health care system where the federal government replaces all private health insurance companies.

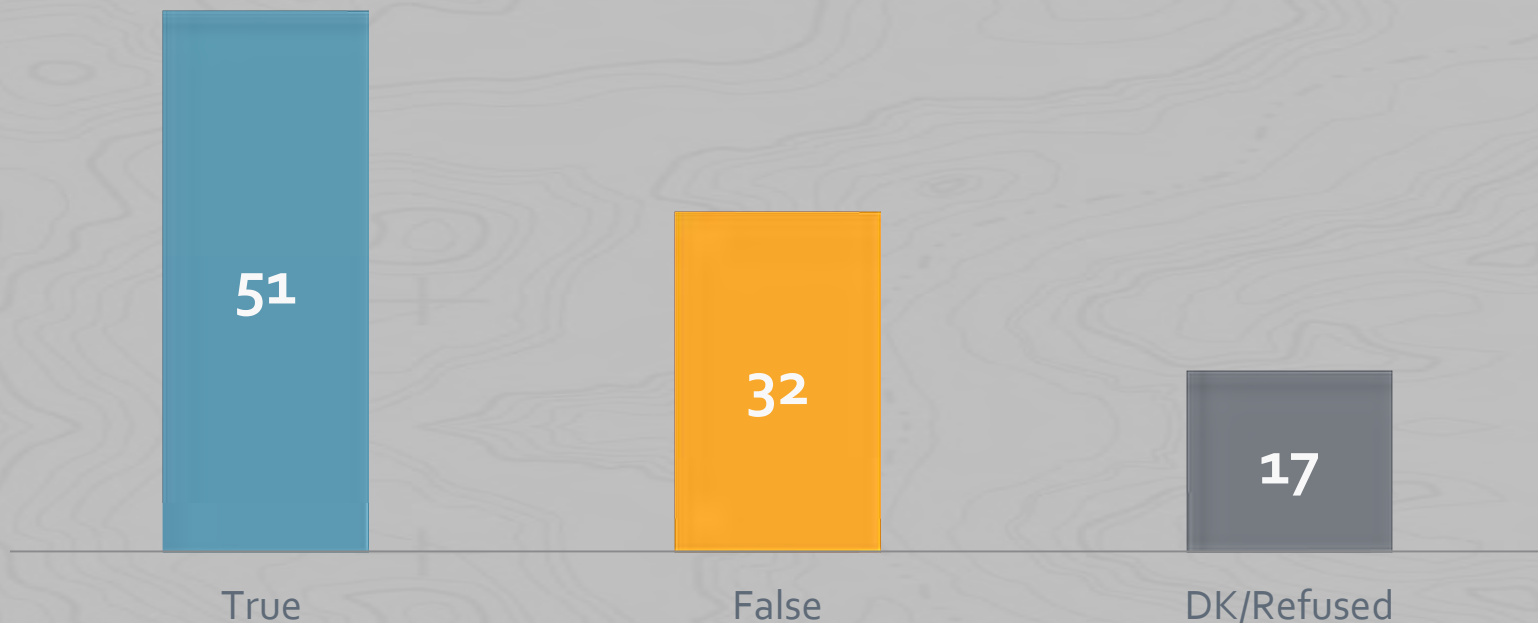


SINGLE PAYER – FAVOR/OPPOSE

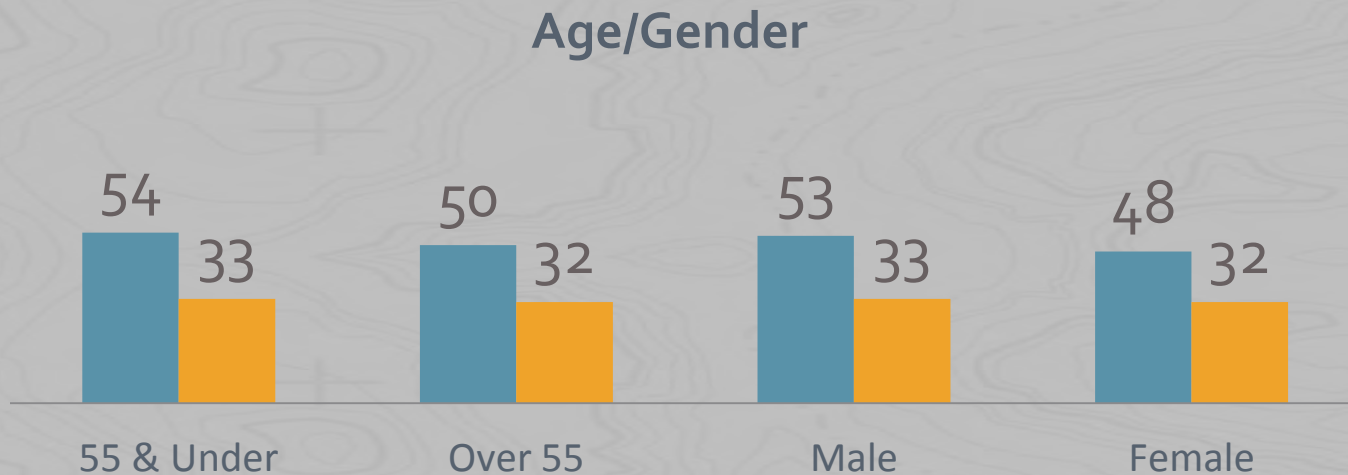
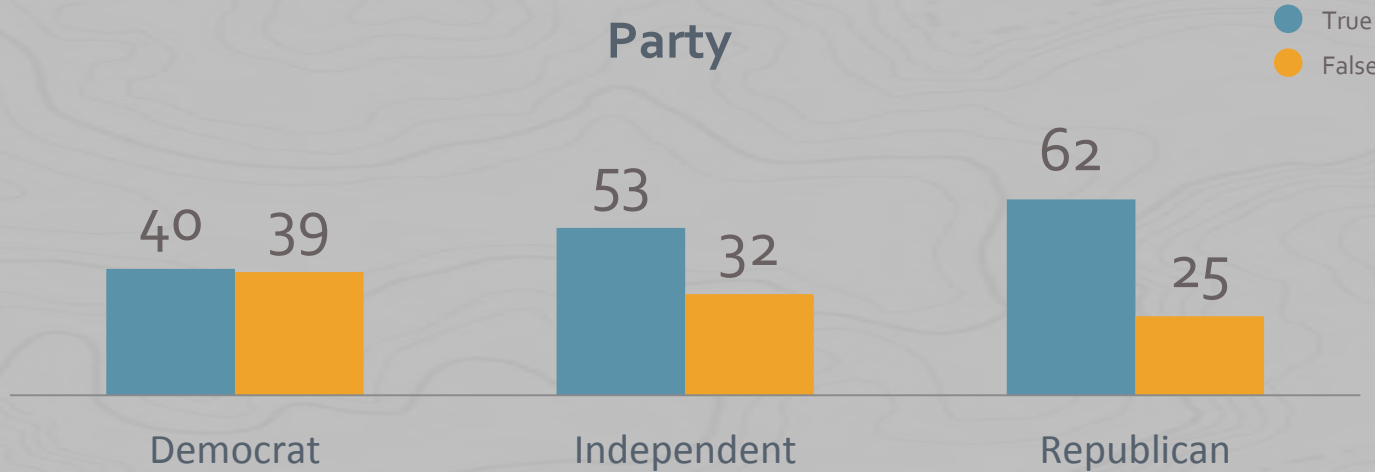


GOV'T RULE BREAKING WILL LEAD TO SINGLE PAYER

Please tell me whether you believe the following statement is true or false. If the government continues to act as a bad business partner by changing the rules after the fact and paying private health insurance companies less than agreed to, causing them to pull out of the Obamacare insurance exchanges, it could lead to a government run health care system where all healthcare coverage comes from the federal government.



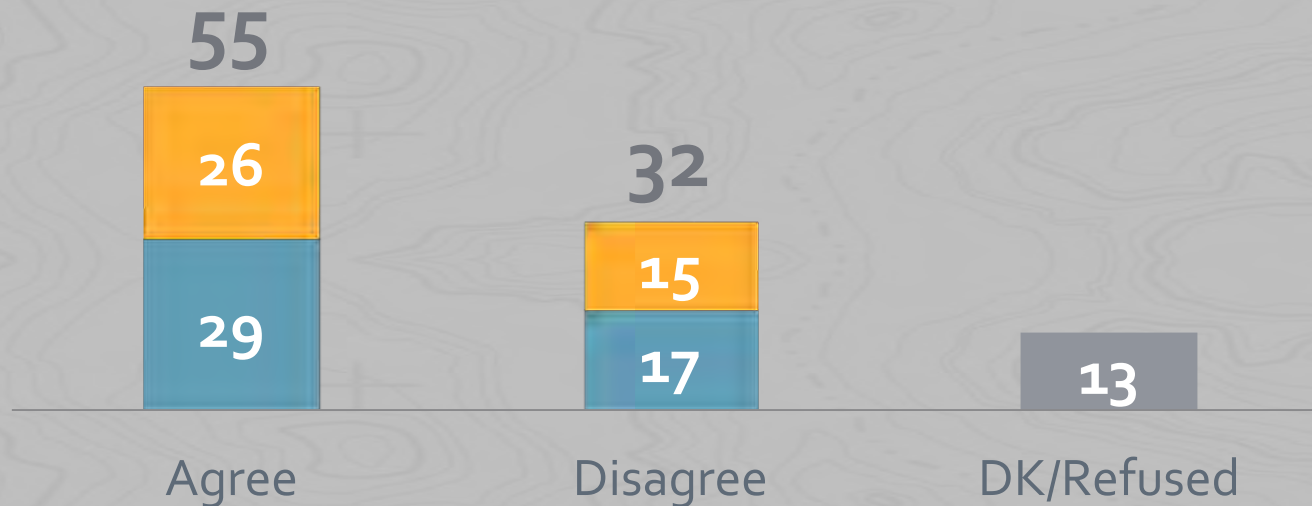
GOV'T RULE BREAKING WILL LEAD TO SINGLE PAYER



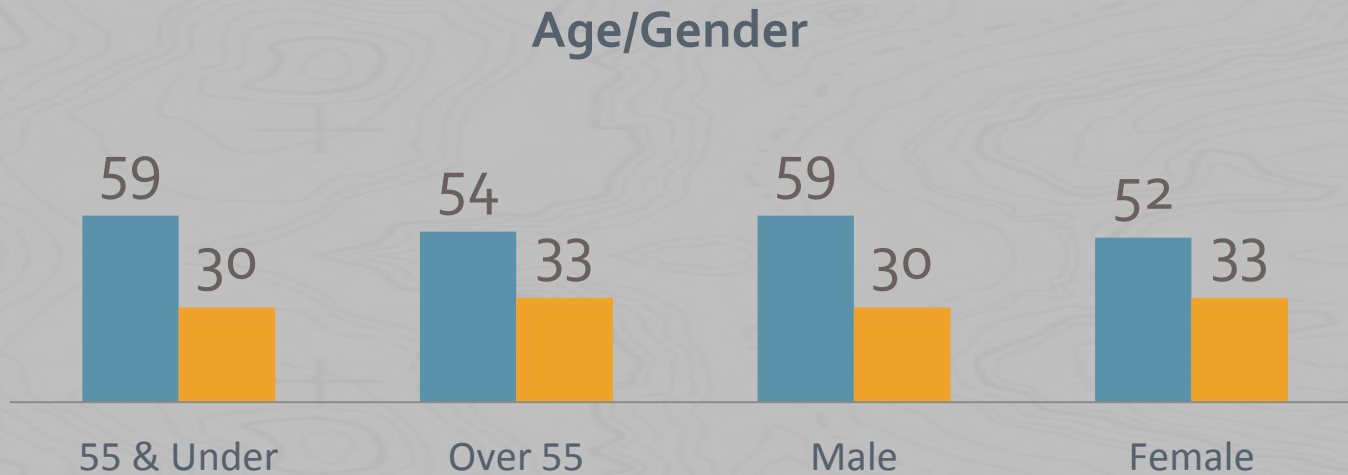
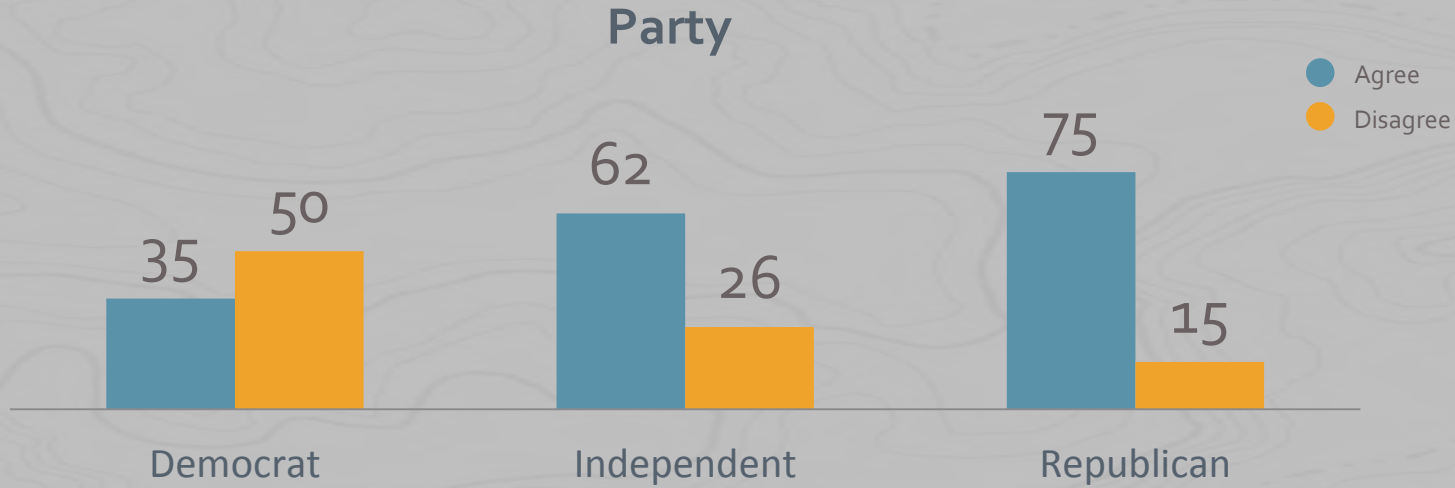
BALANCING BUDGET ON BACKS OF PRIVATE COMPANIES

Thinking again about the Reinsurance Program, please tell me if you agree or disagree with the following statement. By not reimbursing private health insurance companies for following the law as they were required to under Obamacare, the government is balancing their budget on the back of private businesses.

● Somewhat
● Strongly

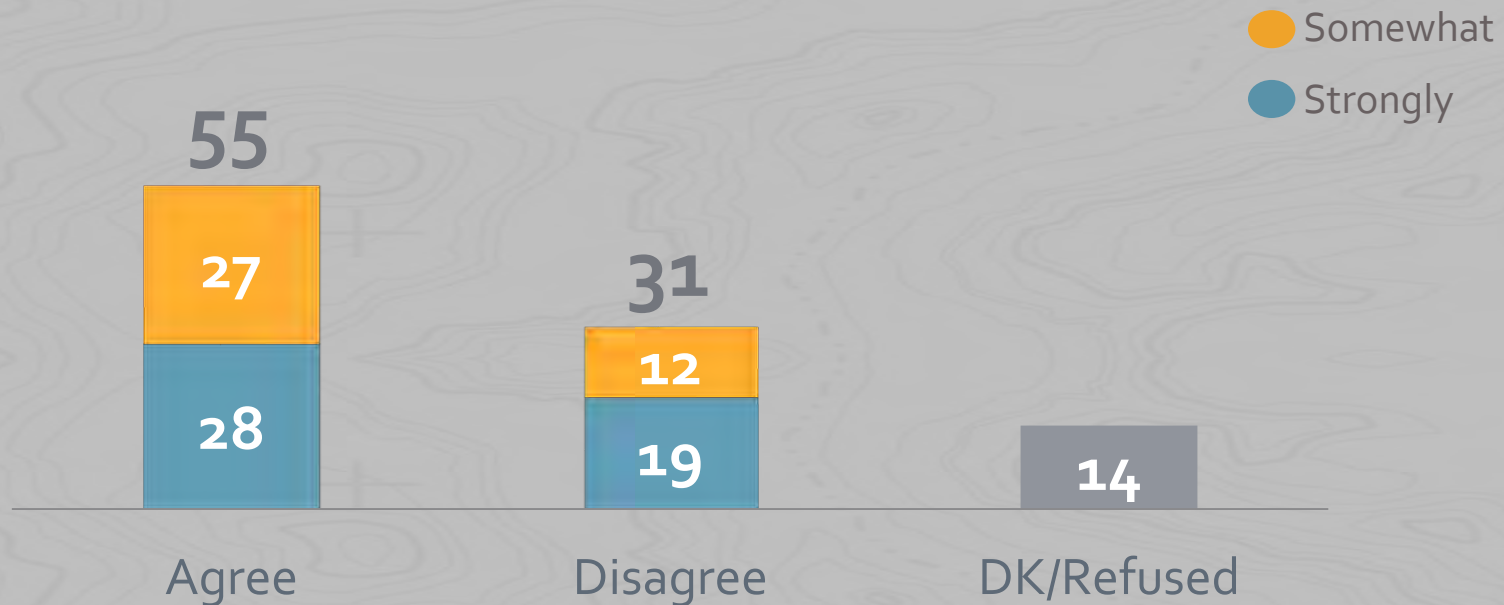


BALANCING BUDGET ON BACKS OF PRIVATE COMPANIES

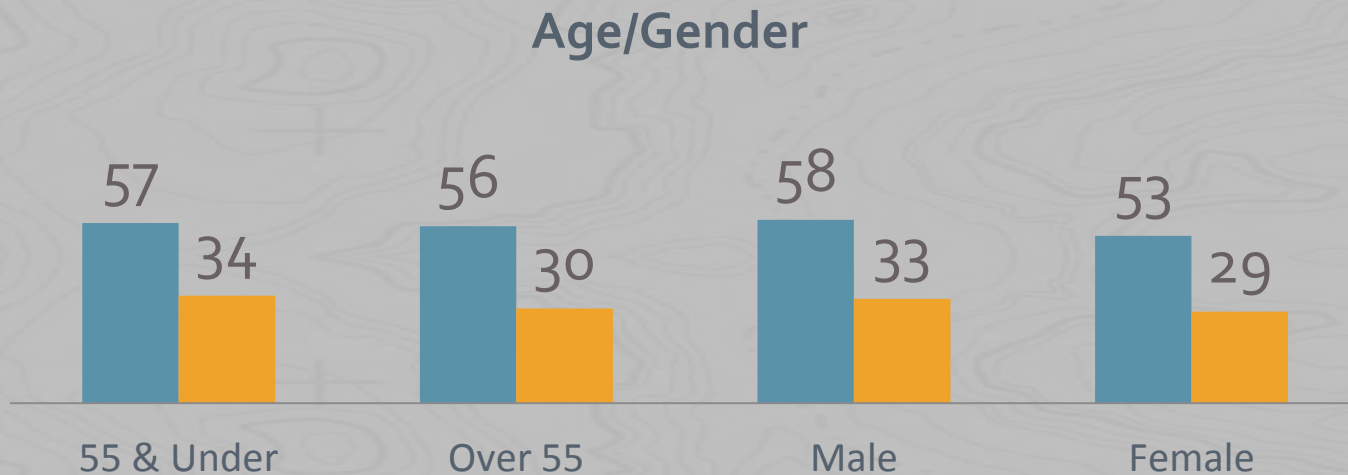
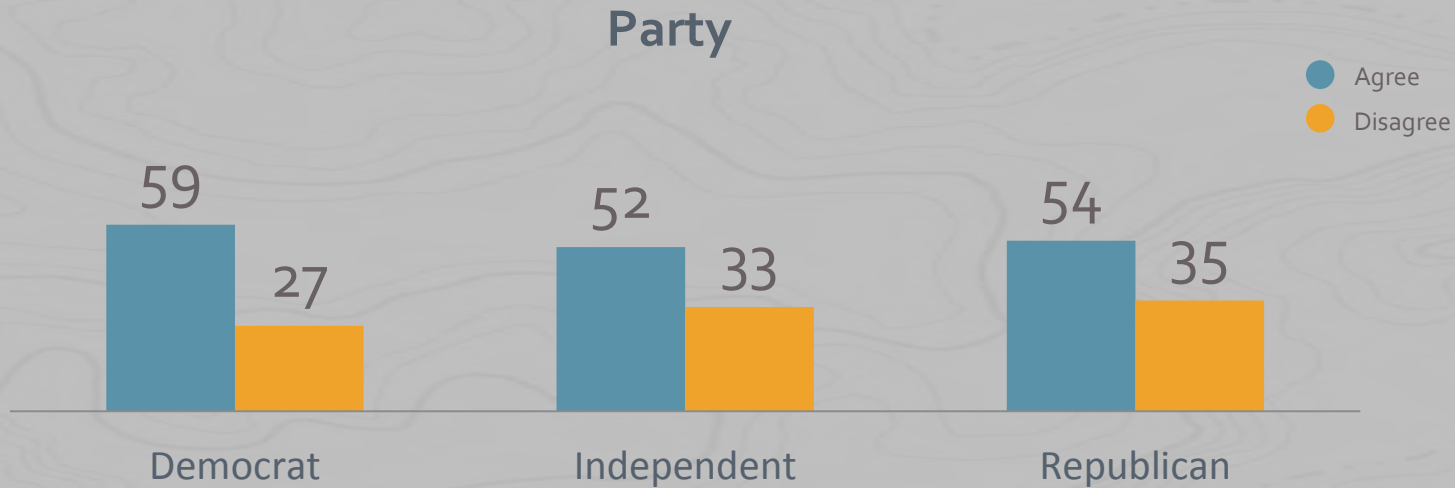


CONTINUE TO INCENTIVIZE PRIVATE PARTICIPATION

As you may know, some private health insurance companies are choosing to not participate in Obamacare insurance exchanges due to the increased regulations and costs associated with law. With this in mind, please tell me if you agree or disagree with the following statement. It is critical that Congress continue to incentivize private health insurance companies to participate in Obamacare exchanges because a lack of competition within the exchanges will cause premiums to skyrocket.



CONTINUE TO INCENTIVIZE PRIVATE PARTICIPATION





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